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ELECTRONICALLY FILED October 9, 2007

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8 9	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC		
10	UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA		
11	In re: USA COMMERCIAL MORTGAGE COMPANY Debtor) BK-S-06-10725-LBR
12) Chapter 11
13	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor) BK-S-06-10726-LBR) Chapter 11
14 15	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) BK-S-06-10727-LBR) Chapter 11
16) BK-S-06-10728-LBR) Chapter 11
17 18	In re: USA SECURITIES, LLC, Debtor.) BK-S-06-10729-LBR) Chapter 11
19	Affects))
20	☐ All Debtors☐ USA Commercial Mortgage Co.))
21	USA Securities, LLC USA Capital Realty Advisors, LLC) DATE: September 28, 2007
22	USA Capital Diversified Trust Deed)) TIME: 1:30 p.m.
23	USA Capital First Trust Deed Fund, LLC)	
24	NOTICE OF ENTRY OF ORDER SUSTAINING OBJECTION OF USACM TRUST TO		
25	DR. DENNIS CAMPTON CLAIM FILED IN WRONG DEBTOR'S CASE; OBJECTION OF FTDF TO PROPOSED ALLOWANCE OF CLAIM		
26	PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to Dr.		
27	Dennis Campton Claim Filed in Wrong Debtor's Case; Objection of FTDF to Proposed		
28		1	

Allowance of Claim was entered on the 2nd day of October, 2007, a true and correct copy of which is attached hereto.

DATED this 9th day of October, 2007.

SHEA & CARLYON, LTD.

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Entered on Docket October 02, 2007 Ki-Bi

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Hon. Linda B. Riegle United States Bankruptcy Judge

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Counsel for the Official Committee Of

Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

Email:

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

22

☐ All Debtors

Affects:

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC

✓ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

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Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Order Sustaining Objection of USACM Trust To Dr. Dennis Campton Claim Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim

Hearing Date: September 28 Hearing Time: 1:30 p.m.

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The Court having considered the Objection of USACM Trust To Dr. Dennis Campton Claim Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the "Objection") [Docket No. 4452]; appearances having been noted on the record; adequate notice of the Objection having been given; there having been no response filed to the Objection; and for good cause appearing:

IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-01074 is disallowed against the estates and in the cases of USACM and FTDF.

IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by Dr. Dennis Campton ("Claimant") in these jointly-administered bankruptcy proceedings.

IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity of Claimant's equity interest in FTDF as reflected in FTDF's books and records, which interest is in the amount of \$140,000.

SUBMITTED BY:

SUSÂN M. FREEMAN
ROB CHARLES
LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961

Counsel for USACM Liquidating Trust

APPROVED BY:

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OFFICE OF THE U.S. TRUSTEE

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